

Tuition Summary Calendar Year 2011

Student's social security number

Amounts billed for qualified tuition
and related expenses:\$
Total of all scholarships
or grants: \$
Adjustments made to qualified tuition
for a prior year: \$
Adjustments made to scholarships or
grants for a prior year:\$

Instructions for Student

The University is not required to file Form 1098-T to the Internal Revenue Service (IRS) for student's whose qualified tuition and related expenses are waived or are paid entirely with scholarships and/or grants. Since your account reflects that your scholarship and grant aid received during the calendar year is greater than your calculated qualified tuition and related expenses, we are not reporting any of your information to the IRS.

The 2011 Statement of Account printed on the back of this form includes a listing of all your charges, credits and payments by semester for calendar year 2011 as reflected on the University's books and records. The Statement of Account lists "Qualified tuition and fees", "Adjustments made for a prior year", "Scholarships/Grants/Remission", "Adjustments to scholarships or grants for a prior year", "Additional charges and credits" including payments refunds, non-qualified fees and other credits applied to your account by semester. It may also include "Other Charges or Credits", which represent the net amount of one or more adjustments required to bring your account into proper balance.

If you have any questions concerning the statement, please call the Student Accounting Inquiry Center at 848-932-2254, or your local Student Accounting Office, or visit our web site at: <http://www.studentabc.rutgers.edu>. Our representatives will be able to respond to specific questions concerning the types and timing of the charges, credits and payments listed on your statement, but we will not be able to address specific tax questions.

If you have any questions concerning your eligibility for the education tax credits, you may wish to consult with a professional tax advisor, or call the IRS directly with your tax questions at (800) 829-1040, or you may visit <http://www.irs.gov>.